

DATI ESSENZIALI BILANCIO SOCIETA CONTROLLATE

	AR001	AR002	AT001	AT002	AT003	AU001	AU002	BE001
	Axis Mundi SA	Rainbow Development sa	sms.at Marketing Services GmbH	sms.at Holding AG	sms.at Mobile Internet Services GmbH	iTouch Australia Pty Ltd	Telequity Pty Ltd	Telitas Belgium BV
GOODWILL								
OTHER INTANGIBLE ASSETS	107.380,07		1.339,72	324,44	154.883,03	82.362,28		0,00
TANGIBLE FIXED ASSETS	50.420,57		5.620,22		102.390,85	262.143,69		
FINANCIAL INVESTMENTS	38.968,53	1.318,23	0,00	5.114.652,00	0,00	0,00	0,00	0,00
OTHER INVESTMENTS	17.027,18		285,00		2.797.333,06	2.961.775,22		
DEFERRED TAX ASSETS	66.680,63					276.567,68		
ASSETS AVAILABLE FOR SALE								
NON CURRENT ASSETS	280.476,98	1.318,23	7.244,94	5.114.976,44	3.054.606,94	3.582.848,87	0,00	0,00
INVENTORIES					303,94			
TRADE RECEIV.AND OTHER RECEIV.	2.898.036,54	480,42	420.069,73	6.069,22	6.264.580,74	1.731.081,47		600.000,00
OTHER FINANCIAL ASSETS								
CASH AND CASH EQUIVALENTS	1.287.904,27	142,99	35.375,92	3.540,36	734.981,25	4.632.928,61		162.292,80
CURRENT ASSETS	4.185.940,81	623,41	455.445,65	9.609,58	6.999.865,93	6.364.010,08	0,00	762.292,80
TOTAL ASSETS	4.466.417,79	1.941,64	462.690,59	5.124.586,02	10.054.472,87	9.946.858,95	0,00	762.292,80
CAPITAL AND RESERVES	2.378.665,64	-1.764,23	291.430,41	341.659,61	7.780.469,45	6.448.736,91	-0,01	646.650,50
LONG TERM BORROWINGS					40.000,00			
DEFERRED TAXES					9.778,51			
NON CURRENT FUNDS					4.600,00	45.747,39		
NON CURRENT LIABILITIES	0,00	0,00	0,00	0,00	54.378,51	45.747,39	0,00	0,00
TRADE CREDITORS AND OTHER CREDITORS	1.715.748,03	3.705,89	166.916,50	4.782.926,41	2.309.969,59	3.028.040,28		115.642,30
CURRENT TAX PAYBLES	60.631,09		4.343,68		-90.344,68	424.334,31		
SHORT TERM BORROWINGS								
LONG TERM BORROWINGS (CURRENT SHARE)								
CURRENT FUNDS	311.373,03							
CURRENT LIABILITIES	2.087.752,15	3.705,89	171.260,18	4.782.926,41	2.219.624,91	3.452.374,59	0,00	115.642,30
LIABILITIES & SHAREHOLDERS' EQUITY	4.466.417,79	1.941,66	462.690,59	5.124.586,02	10.054.472,87	9.946.858,89	-0,01	762.292,80

BO001	BR001	BR002	CH001	CH002	CL001	CO001	DE001	DE002	DE004
Buongiorno MyAlert Bolivia S. de R.L.	Buongiorno MyAlert Brasil Servicios Celulares Ltda.	Mobile Fun Sistemas de Informatica Ltda	sms.ch AG	Jippii Schweiz AG	Buongiorno MyAlert Servicios de Telecomunicaciones Chile Ltda.	Buongiorno MyAlert Colombia SRL	Buongiorno Deutschland GmbH	Buongiorno Marketing Service Deutschland GmbH	Fleck Capital GmbH
								43.527,79	
	25.213,17				372.940,05	301.558,15	3.649,66	790,34	
0,00	39.220,80	22.612,11		1,35			23.820,86	5.581,39	
0,00	0,00	0,00	34.599,85	0,00	0,00	0,00	180,00	0,00	0,00
	10.591,32						21.013,56		
0,00	75.025,29	22.612,11	34.599,85	1,35	372.940,05	301.558,15	48.664,08	49.899,52	0,00
20.027,07	2.694.946,92	1.637.623,83	4.758.617,96	502.219,36	46.442,00	234.978,26	787.042,90	420.791,16	
	528.744,63	886.564,79	1.717,13	367.828,26	172.337,81	245.448,89	423.721,45	82.764,30	
20.027,07	3.223.691,55	2.524.188,62	4.760.335,09	870.047,62	218.779,81	480.427,15	1.210.764,35	503.555,46	0,00
20.027,07	3.298.716,84	2.546.800,73	4.794.934,94	870.048,97	591.719,86	781.985,30	1.259.428,43	553.454,98	0,00
20.027,12	-370.027,66	1.933.756,53	93.609,88 4.689.538,07	490.042,30	-569.351,76	-1.025.294,54	-337.009,21	109.269,41	0,00
0,00	0,00	0,00	4.689.538,07	0,00	0,00	0,00	0,00	0,00	0,00
	3.668.744,54	613.044,19	11.786,99	380.006,50	1.161.071,60	1.158.908,40	1.596.437,64	443.138,28	
	0,00					648.371,40		1.047,29	
0,00	3.668.744,54	613.044,19	11.786,99	380.006,50	1.161.071,60	1.807.279,80	1.596.437,64	444.185,57	0,00
20.027,12	3.298.716,88	2.546.800,72	4.794.934,94	870.048,80	591.719,84	781.985,26	1.259.428,43	553.454,98	0,00

DK001	EC001	ES001	ES002	ES003	ES004	ES006	ES008	ES009	ES010	ES012	FI001	FI002
iTouch Denmark AS	Buongiorno MyAlert Ecuador S.A.	Buongiorno MyAlert S.A.	Buongiorno Marketing Services España, S.L.	Llama Television S.L.	Producciones y Promociones Especiales de Television S.L.	Jippii Spain SL	Kunno Systems SL	Movilisto TV	Corporacion Crossbow SL	iTouch Spain Holdings SL	Akumiitti Oy	Akumiitti Content Services Ltd
		51.505.011,63										
		982.429,44	2.524,89	318,14								
	384,57	403.845,83	3.554,34	27.581,14								
0,00	0,00	88.448.604,66	0,00	4.500,00	2.170,00	0,00	0,00	90.912,85	0,00	61.370.347,15	108.000,00	1,00
		79.176,00										
		8.920.853,54	54.723,04							250.125,25		
0,00	384,57	150.339.921,10	60.802,27	32.399,28	2.170,00	0,00	0,00	90.912,85	0,00	61.620.472,40	108.000,00	1,00
	66.239,73	40.485.707,39	571.032,91	4.217.488,25	25,89	48.499,00		320.049,99		309.327,32	639.428,74	101.000,00
		19.335,31										
	216.882,48	755.158,99	1.076.193,18	125.451,38	3.029,90	3.408,59	4.482,76	5.601,78	9.724,04	52.038,25	314.458,42	55.180,60
0,00	283.122,21	41.260.201,69	1.647.226,09	4.342.939,63	3.055,79	51.907,59	4.482,76	325.651,77	9.724,04	361.365,57	953.887,16	156.180,60
0,00	283.506,78	191.600.122,79	1.708.028,36	4.375.338,91	5.225,79	51.907,59	4.482,76	416.564,62	9.724,04	61.981.837,97	1.061.887,16	156.181,60
0,03	-54.942,21	99.981.695,58	1.100.076,24	1.337.476,28	1.724,88	-196.588,27	4.482,76	416.558,84	9.724,04	42.209.113,81	-111.041,04	-65.608,60
		61.210.375,47				164.235,06				13.637.987,39		
		100.000,00										
0,00	0,00	61.310.375,47	0,00	0,00	0,00	164.235,06	0,00	0,00	0,00	13.637.987,39	0,00	0,00
	338.449,04	29.329.704,64	572.735,12	3.176.219,67	3.500,91	84.260,80		5,78		6.082.698,15	1.104.837,42	221.790,20
		-0,33		-138.357,04						-12.457,44	22.090,78	
		956.693,28		0,00						0,83	46.000,00	
		21.654,15	35.217,00							64.495,23		
0,00	338.449,04	30.308.051,74	607.952,12	3.037.862,63	3.500,91	84.260,80	0,00	5,78	0,00	6.134.736,77	1.172.928,20	221.790,20
0,03	283.506,83	191.600.122,79	1.708.028,36	4.375.338,91	5.225,79	51.907,59	4.482,76	416.564,62	9.724,04	61.981.837,97	1.061.887,16	156.181,60

FI003	FR001	FR002	FR004	GR001	IE001	IT001	IT002	MA001	MX001	MX004	NG001
Jippii Mobile Entertainment Oy	Buongiorno France S.A.	Dioranews S.A.	Buongiorno Marketing Services France SA	Buongiorno Hellas Mobile LTD	Intouch Technologies Ltd	Buongiorno SPA	Buongiorno Marketing Services Italy SRL	Grupo iTouch Movilisto Maroc SARL	MyAlert S.L. de C.V.	Grupo iTouch Movilisto Mexico Servicios, S.A de CV	iTouch Global Concepts Nigeria Ltd
	5.573.912,00					4.095.876,21	3.724.670,88				
	469.346,00	4.918,00	0,00	242,22	0,00	4.204.071,28	2.117,06		132.329,30		
	308.042,96	1.338,00		22.156,26	0,00	252.311,86	2.391,48		20.200,40		3.020,70
0,00	3.384.338,00	0,00	0,00	0,00	0,00	292.639.381,15	0,00	0,00	168.551,03	0,00	0,00
	204.224,00	148,00			2.176.919,45	28.344.798,37	4.800,00	447,00	9.512,46		
	512.440,00	675.778,00		4.117,98		11.375.249,00	547.020,25		127.918,21		
0,00	10.452.302,96	682.182,00	0,00	26.516,46	2.176.919,45	340.911.687,87	4.280.999,67	447,00	458.511,40	0,00	3.020,70
	24.400.511,00	3.902.126,00	927.339,00	2.014.981,15	109.102,70	30.850.518,12	4.482.347,21	56.182,86	1.457.321,29	37.845,80	989.735,60
	150,00										
157.702,80	2.406.238,84	239.064,00	120.133,00	161.664,54	19.939,10	3.824.493,64	222.917,25	87.590,00	1.351.794,60	3.086,74	627.199,94
157.702,80	26.806.899,84	4.141.190,00	1.047.472,00	2.176.645,69	129.041,80	34.675.011,76	4.705.264,46	143.772,86	2.809.115,89	40.932,54	1.616.935,54
157.702,80	37.259.202,80	4.823.372,00	1.047.472,00	2.203.162,15	2.305.961,25	375.586.699,63	8.986.264,13	144.219,86	3.267.627,29	40.932,54	1.619.956,24
-9.367.245,84	26.733.722,79	4.431.285,00	678.225,00	747.820,07	1.874.639,00	125.368.728,99	4.700.361,82	-93.291,41	-2.026.586,95	-74.211,55	905.845,18
						47.789.450,77		-3.319,28	1.795.085,76		
									0,00		
	44.253,00	75.740,00		17.890,40		932.783,05	120.895,24		30.466,61		7.267,82
0,00	44.253,00	75.740,00	0,00	17.890,40	0,00	48.722.233,82	120.895,24	-3.319,28	1.825.552,37	0,00	7.267,82
9.524.948,64	10.481.227,01	316.347,00	338.089,00	1.297.772,64	369.821,35	162.489.648,07	4.112.197,74	231.521,19	3.468.661,84	115.144,06	179.217,27
			31.158,00	139.679,04	61.500,90	414.023,16	52.809,00	9.309,36			527.626,00
	0,00					2.120.231,52					
						34.508.088,81					
						1.963.746,53					
9.524.948,64	10.481.227,01	316.347,00	369.247,00	1.437.451,68	431.322,25	201.495.738,09	4.165.006,74	240.830,55	3.468.661,84	115.144,06	706.843,27
157.702,80	37.259.202,80	4.823.372,00	1.047.472,00	2.203.162,15	2.305.961,25	375.586.700,90	8.986.263,80	144.219,86	3.267.627,26	40.932,51	1.619.956,27

NL001	NL002	NL003	NL004	NL005	NL006	NO001	NO002	NO004	NZ001	PE002	PT001	PT002
Tutch Mobile Media B.V.	Buongiorno Marketing Netherlands BV	Hotsms.com B.V.	Pajala BV	Jippii Holding BV	Telitas Netherlands NV	SMS Cosmos AS	iTouch Nordics AS	Mobilnet AS	iTouch New Zealand Ltd	BY Cycle Perù SAC	Xama TV Televisao Interactiva L.d.a.	iTouch Movilisto Portugal Lda
0,00												
5.663,09	172.224,05	123.737,91			0,00							4.437,79
9.899,59		17.384,12			0,00		0,00			0,00		44.671,62
0,00	18.836.348,19	0,00	17.589.519,76	0,00	0,00	2.477.390,56	-0,12	0,00	0,00	0,00	0,00	0,00
	1.485.393,43											
		24.000,00										
15.562,68	20.493.965,67	165.122,03	17.589.519,76	0,00	0,00	2.477.390,56	-0,12	0,00	0,00	0,00	0,00	49.109,41
												0,00
2.539.258,84	785.140,85	841.529,44	1.485.001,12		124.776,88	87.093,42	48.443,22			167.694,78	777.449,45	4.569.190,47
331.712,09	2.633.302,59	614.767,79			129.529,15	919,44	151.781,51			22.321,29	166.880,80	507.157,08
2.870.970,93	3.418.443,44	1.456.297,23	1.485.001,12	0,00	254.306,03	88.012,86	200.224,73	0,00	0,00	190.016,07	944.330,25	5.076.347,55
2.886.533,61	23.912.409,11	1.621.419,26	19.074.520,88	0,00	254.306,03	2.565.403,42	200.224,61	0,00	0,00	190.016,07	944.330,25	5.125.456,96
1.443.745,87	22.739.125,56	-495.083,40	10.796.653,31	0,00	-1.245.738,35	2.560.139,03	-903.745,88	0,02	0,01	140.448,59	899.522,36	1.665.171,10
		1.485.393,43	7.214.891,28				585.479,46					
							0,00					
0,00	0,00	1.485.393,43	7.214.891,28	0,00	0,00	0,00	585.479,46	0,00	0,00	0,00	0,00	0,00
1.261.594,76	1.173.283,55	631.109,23	1.062.976,29		1.620.150,38	5.264,43	488.977,57			31.947,86	44.807,89	3.062.933,51
181.192,98					-120.106,00					17.619,61		397.352,35
							29.513,47					0,00
1.442.787,74	1.173.283,55	631.109,23	1.062.976,29	0,00	1.500.044,38	5.264,43	518.491,04	0,00	0,00	49.567,47	44.807,89	3.460.285,86
2.886.533,61	23.912.409,11	1.621.419,26	19.074.520,88	0,00	254.306,03	2.565.403,46	200.224,62	0,02	0,01	190.016,06	944.330,25	5.125.456,96

RO001	RS001	SE001	TR001	UK001	UK002	UK004	UK005	UK007	UK008	UK009	UK010	UK011
Grupo iTouch Movilista R.S.R.L	Buongiorno Russia LLC	Telitas Sweden AB	Buongiorno Dijital Iletisim A.S.	Buongiorno uk LTD	Buongiorno CS Limited	Buongiorno Marketing Services UK LTD	Inventas Limited	Call TV Holdings Limited	iTouch Holdings Ltd	iTouch Ltd	iTouch Ventures Limited	iTouch Finance 1 Ltd
	285,43		-365,47	366.164,51		497,15				184,36		
16,66	13.635,21		19.450,99	1.394.517,68		412,91						
0,00	0,00	0,00	0,00	3.491.993,15	0,00	112.599,90	0,00	0,00	0,00	55.891.172,52	48.624.286,12	0,00
354,08	3.325,18		15.612,36	2.526.111,11					110.798.177,74	102.420.037,59	9.881.884,33	74.109.958,53
	129.429,43											
	0,00											
370,74	146.675,25	0,00	34.697,88	7.778.786,45	0,00	113.509,96	0,00	0,00	110.798.177,74	158.311.394,47	58.506.170,45	74.109.958,53
	0,00											
14.151,07	767.827,05		415.095,47	12.379.695,67	6.717.397,16	1.975.598,28		0,00		10.067.598,77		
40.935,71	95.865,65		416.936,45	4.227.121,81	2.547,91	312.779,24				24.126,08		
55.086,78	863.692,70	0,00	832.031,92	16.606.817,48	6.719.945,07	2.288.377,52	0,00	0,00	0,00	10.091.724,85	0,00	0,00
55.457,52	1.010.367,95	0,00	866.729,80	24.385.603,93	6.719.945,07	2.401.887,48	0,00	0,00	110.798.177,74	168.403.119,32	58.506.170,45	74.109.958,53
-15.145,09	707.670,52	0,01	-756.349,20	-1.053.365,96	1.737.145,52	1.456.067,27	-0,01	-59.114,95	100.857.181,20	26.149.720,36	44.736.636,32	73.931.596,56
									9.881.881,58	125.592.328,80	13.710.419,17	
			996,10	666.702,08						0,00		
0,00	0,00	0,00	996,10	666.702,08	0,00	0,00	0,00	0,00	9.881.881,58	125.592.328,80	13.710.419,17	0,00
70.602,59	265.680,10		1.575.672,83	24.686.427,95	4.982.799,62	945.820,16		59.114,95	59.114,95	7.305.361,41	59.114,96	178.361,97
	37.017,36											
			46.410,10							19.600,56		
				85.839,88						9.336.108,23		
70.602,59	302.697,46	0,00	1.622.082,93	24.772.267,83	4.982.799,62	945.820,16	0,00	59.114,95	59.114,95	16.661.070,20	59.114,96	178.361,97
55.457,50	1.010.367,98	0,01	866.729,83	24.385.603,95	6.719.945,14	2.401.887,43	-0,01	0,00	110.798.177,73	168.403.119,36	58.506.170,45	74.109.958,53

UK012	UK013	UK015	US001	US002	US004	UY001	VE001	ZA001
iTouch Finance 2 Ltd	iTouch (UK) Ltd	Ostrich Media Limited	Buongiorno USA Inc.	Rocket Mobile Inc.	Buongiorno Marketing Services US INC	Rivertam SA	Buongiorno Venezuela, S.A.	iTouch South Africa (Pty) Ltd
		69.176,33	715.065,25	1.584.217,47	348,40		248.899,23	1.835.623,33
		94.095,15	16.293,26	15.654,67	929,16		1.751,79	168.046,11
0,00	0,00	0,00	19.890.640,76	0,00	0,00	0,00	0,00	0,00
24.339.948,17								843.795,00
			205.402,55					29.893,91
24.339.948,17	0,00	163.271,48	20.827.401,82	1.599.872,14	1.277,56	0,00	250.651,02	2.877.358,35
		2.184.541,86	3.552.692,75	1.621.449,75	233.967,69	67.367,15	1.155.584,19	4.013.632,18
		119.207,33	2.560.518,12	1.964.720,21	87.991,23	199.471,76	165.257,51	2.555.515,25
0,00	0,00	2.303.749,19	6.113.210,87	3.586.169,96	321.958,92	266.838,91	1.320.841,70	6.569.147,43
24.339.948,17	0,00	2.467.020,67	26.940.612,69	5.186.042,10	323.236,48	266.838,91	1.571.492,72	9.446.505,78
24.275.203,21	-0,03	-613.872,15	14.875.863,39	2.748.378,95	-14.659,15	162.481,19	-254.791,43	2.105.290,45
	0,00		6.091.511,85					
				75.644,85				
0,00	0,00	0,00	6.091.511,85	75.644,85	0,00	0,00	0,00	26.958,50
64.744,96		2.670.655,98	5.973.237,54	2.344.673,94	313.600,23	93.060,28	1.672.803,92	6.123.376,35
				17.344,16	24.295,43	11.297,43	153.480,21	884.838,11
		410.236,80						306.042,32
64.744,96	0,00	3.080.892,78	5.973.237,54	2.362.018,10	337.895,66	104.357,71	1.826.284,13	7.314.256,78
24.339.948,17	-0,03	2.467.020,63	26.940.612,78	5.186.041,90	323.236,51	266.838,90	1.571.492,70	9.446.505,73

DATI ESSENZIALI BILANCIO SOCIETA CONTROLLATE

	AR001	AR002	AT001	AT002	AT003	AU001	AU002	BE001	BO001
		Rainbow Developme nt sa	sms.at Marketing Services GmbH	sms.at Holding AG	sms.at Mobile Internet Services GmbH	iTouch Australia Pty Ltd	Telequity Pty Ltd	Telitas Belgium BV	Buongiorno MyAlert Bolivia S. de R.L.
	Axis Mundi SA								
SALES OF GOODS AND SERVICES	9.851.932,08		92.083,85		6.367.268,62	7.873.863,39		-26.486,16	91.179,41
ICO SERVICE REVENUES			525.111,24	42.115,46	362.350,14	115.600,88		107.083,02	
REVENUES	9.851.932,08		617.195,09	42.115,46	6.729.618,76	7.989.464,27		80.596,86	91.179,41
OTHER REV. AND CAPITALIZATIONS			-55,38	46,18	96.942,63				
TOTAL VALUE OF PRODUCTION	9.851.932,08		617.139,71	42.161,64	6.826.561,39	7.989.464,27		80.596,86	91.179,41
SERVICES AND USE OF THIRD PARTY ASSETS	7.590.624,30	1.449,80	104.618,92	24.681,15	3.951.472,58	2.575.888,26	-634.542,66	129.643,88	35.859,38
PERSONNEL COSTS	712.089,01		487.950,20	56.505,62	1.556.004,05	2.625.237,12			
ICO Fix costs below 2nd CM	744.986,69		4.054,00		151.405,51	349.045,62			1.968,54
ICO Fix costs below 2nd CM									
GROSS OPERATING MARGIN	804.232,08	-1.449,80	20.516,59	-39.025,13	1.167.679,25	2.439.293,27	634.542,66	-49.047,02	53.351,49
AMORTIZATION, DEPRECIATION AND WRITE-DOWNS	414.024,15		3.857,13	198,34	204.302,41	170.174,33			854,37
ALLOWANCE FOR BAD DEBT AND OTHER PROVISIONS	89.231,14				15.487,67	119.578,23		35.379,60	
OTHER OPERATING COSTS	2.473,80		18.536,13	475,38	177.189,75	-1.767.030,42	1.783.542,57		19.712,59
OPERATING PROFIT (LOSS) FOR THE PERIOD	298.502,99	-1.449,80	-1.876,67	-39.698,85	770.699,42	3.916.571,13	-1.148.999,91	-84.426,62	32.784,53
PROFIT (LOSS) BEFORE TAXATION	216.468,80	-1.449,80	-2.827,85	-225.590,69	1.016.213,53	4.066.598,69	-1.108.647,92	-84.568,32	20.118,90
INCOME TAXES	87.831,66		-6.827,30	3.500,00	250.914,17	746.570,10		115.445,90	4.503,06
CONSOLIDATED PROFIT (LOSS) FOR THE PERIOD	128.637,14	-1.449,80	3.999,45	-229.090,69	765.299,36	3.320.028,59	-1.108.647,92	-200.014,22	15.615,84

DATI ESSENZIALI BILANCIO SOCIETA CONTROLLATE

	BR001	BR002	CH001	CH002	CL001	CO001	DE001
	Buongiorno MyAlert Brasil Servicios Celulares Ltda.	Mobile Fun Sistemas de Informatica Ltda	sms.ch AG	Jippii Schweiz AG	Buongiorno MyAlert Servicios de Telecomunicaciones Chile Ltda.	Buongiorno MyAlert Colombia SRL	Buongiorno Deutschland GmbH
SALES OF GOODS AND SERVICES	3.949.660,80	2.620.629,20	336,84	515.889,60	162.832,22	3.129,50	4.102.331,16
ICO SERVICE REVENUES	7.879,92			12.768,19			179.647,03
REVENUES	3.957.540,72	2.620.629,20	336,84	528.657,79	162.832,22	3.129,50	4.281.978,19
OTHER REV. AND CAPITALIZATIONS							1.505,15
TOTAL VALUE OF PRODUCTION	3.957.540,72	2.620.629,20	336,84	528.657,79	162.832,22	3.129,50	4.283.483,34
SERVICES AND USE OF THIRD PARTY ASSETS	3.441.758,81	1.859.645,47	18.536,75	334.325,20	115.163,80	7.647,05	3.011.822,14
PERSONNEL COSTS	431.801,07	-19.503,10		75.834,38			737.861,79
ICO Fix costs below 2nd CM	472.180,64	158.306,65			14.106,12	1.414,73	518.152,35
ICO Fix costs below 2nd CM							
GROSS OPERATING MARGIN	-388.199,80	622.180,18	-18.199,91	118.498,21	33.562,30	-5.932,28	15.647,06
AMORTIZATION, DEPRECIATION AND WRITE-DOWNS	13.577,64	7.905,84			240.627,19	242.940,36	15.268,83
ALLOWANCE FOR BAD DEBT AND OTHER PROVISIONS							
OTHER OPERATING COSTS	75.305,73	1.784,09	4.923,81	5.597,43	790,69	2.612,57	26.304,36
OPERATING PROFIT (LOSS) FOR THE PERIOD	-477.083,17	612.490,25	-23.123,72	112.900,78	-207.855,58	-251.485,21	-25.926,13
PROFIT (LOSS) BEFORE TAXATION	-372.112,76	745.323,48	-9.301,99	115.127,21	47.410,16	-286.208,56	-29.780,44
INCOME TAXES		166.431,96					1.210,20
CONSOLIDATED PROFIT (LOSS) FOR THE PERIOD	-372.112,76	578.891,52	-9.301,99	115.127,21	47.410,16	-286.208,56	-30.990,64

DATI ESSENZIALI BILANCIO SOCIETA CONTROLLATE

	DE002	DE004	DK001	EC001	ES001	ES002	ES003	ES004
	Buongiorno Marketing Service Deutschland GmbH	Fleck Capital GmbH	iTouch Denmark AS	Buongiorno MyAlert Ecuador S.A.	Buongiorno MyAlert S.A.	Buongiorno Marketing Services España, S.L.	Llama Television S.L.	Producciones y Promociones Especiales de Television S.L.
SALES OF GOODS AND SERVICES	1.274.290,95		-314,00	146.711,63	72.919.884,99	1.340.569,35	13.918.162,42	
ICO SERVICE REVENUES	70.666,56				5.946.716,22	83.467,15		
REVENUES	1.344.957,51		-314,00	146.711,63	78.866.601,21	1.424.036,50	13.918.162,42	
OTHER REV. AND CAPITALIZATIONS	247,79				319.468,77			
TOTAL VALUE OF PRODUCTION	1.345.205,30		-314,00	146.711,63	79.186.069,98	1.424.036,50	13.918.162,42	
SERVICES AND USE OF THIRD PARTY ASSETS	864.847,53	1.458,94	1.300,78	146.315,15	53.502.968,86	876.446,71	12.868.710,18	224,97
PERSONNEL COSTS	457.817,49			22.333,93	8.576.631,43	311.321,83	445.780,67	
ICO Fix costs below 2nd CM	40.389,00			15.603,14	7.304.279,62	221.316,00	356.889,25	
ICO Fix costs below 2nd CM								
GROSS OPERATING MARGIN	-17.848,72	-1.458,94	-1.614,78	-37.540,59	9.802.190,07	14.951,96	246.782,32	-224,97
AMORTIZATION, DEPRECIATION AND WRITE-DOWNS	3.369,87			566,39	325.633,13	159.481,86	163.005,66	
ALLOWANCE FOR BAD DEBT AND OTHER PROVISIONS	3.720,81				831.124,39	44.246,35		
OTHER OPERATING COSTS	9.342,66			3.799,16	137.227,76	4.146,64	36.583,03	
OPERATING PROFIT (LOSS) FOR THE PERIOD	-34.282,06	-1.458,94	-1.614,78	-41.906,14	8.508.204,79	-192.922,89	47.193,63	-224,97
PROFIT (LOSS) BEFORE TAXATION	-34.938,49	-1.458,94	-1.671,95	-51.250,11	5.743.257,17	-182.410,13	55.064,90	-224,97
INCOME TAXES	-34.400,21				1.607.977,22	-54.723,04	16.519,20	
CONSOLIDATED PROFIT (LOSS) FOR THE PERIOD	-538,28	-1.458,94	-1.671,95	-51.250,11	4.135.279,95	-127.687,09	38.545,70	-224,97

DATI ESSENZIALI BILANCIO SOCIETA CONTROLLATE

	ES006	ES009	ES012	FI001	FI002	FI003	FR001	FR002	FR004
	Jippii Spain SL	Movilisto TV	iTouch Spain Holdings SL	Akumiitti Oy	Akumiitti Content Services Ltd	Jippii Mobile Entertainment Oy	Buongiorno France S.A.	Dioranews S.A.	Buongiorno Marketing Services France SA
SALES OF GOODS AND SERVICES				-26.059,17	4.494,94		23.356.555,00	1.530.772,00	335.728,00
ICO SERVICE REVENUES			0,00				3.818.934,00		136.984,00
REVENUES			0,00	-26.059,17	4.494,94		27.175.489,00	1.530.772,00	472.712,00
OTHER REV. AND CAPITALIZATIONS						8,70	10.424,00	900,00	202,00
TOTAL VALUE OF PRODUCTION			0,00	-26.059,17	4.494,94	8,70	27.185.913,00	1.531.672,00	472.914,00
SERVICES AND USE OF THIRD PARTY ASSETS			0,00	228.553,58	27.957,14	107.977,27	11.351.687,71	183.011,00	98.118,00
PERSONNEL COSTS							8.378.928,00	609.056,00	217.581,00
ICO Fix costs below 2nd CM							2.198.011,00	385.578,00	12.651,00
ICO Fix costs below 2nd CM									
GROSS OPERATING MARGIN			0,00	-254.612,75	-23.462,20	-107.968,57	5.257.286,29	354.027,00	144.564,00
AMORTIZATION, DEPRECIATION AND WRITE-DOWNS							537.013,00	2.828,00	146,00
ALLOWANCE FOR BAD DEBT AND OTHER PROVISIONS			-20.000,00	-7.920,01	-26.699,39		-236.398,00	29.564,00	
OTHER OPERATING COSTS			6.943,75	0,00		0,00	-912,00	23.486,00	960,00
OPERATING PROFIT (LOSS) FOR THE PERIOD			13.056,25	-246.692,74	3.237,19	-107.968,57	4.957.583,29	298.149,00	143.458,00
PROFIT (LOSS) BEFORE TAXATION	729.030,01	44,34	-263.002,69	-167.462,36	4.239,71	-1.266.231,11	5.037.487,79	353.359,00	143.456,00
INCOME TAXES			-250.125,25				1.770.232,00	-675.778,00	47.770,00
CONSOLIDATED PROFIT (LOSS) FOR THE PERIOD	729.030,01	44,34	-12.877,44	-167.462,36	4.239,71	-1.266.231,11	3.267.255,79	1.029.137,00	95.686,00

DATI ESSENZIALI BILANCIO SOCIETA CONTROLLATE

	GR001	IE001	IT001	IT002	MX001	MX004	NG001	NL001
	Buongiorno Hellas Mobile LTD	Intouch Technologies Ltd	Buongiorno SPA	Buongiorno Marketing Services Italy SRL	MyAlert S.L. de C.V.	Grupo iTouch Movilisto Mexico Servicios, S.A de CV	iTouch Global Concepts Nigeria Ltd	Tutch Mobile Media B.V.
SALES OF GOODS AND SERVICES	4.877.241,63	118.250,13	23.082.184,35	4.617.389,04	5.502.182,62		8.728.669,72	2.554.367,19
ICO SERVICE REVENUES		27.511,40	21.925.710,59	501.256,64	3.495,97	551.015,26		185.650,02
REVENUES	4.877.241,63	145.761,53	45.007.894,94	5.118.645,68	5.505.678,59	551.015,26	8.728.669,72	2.740.017,21
OTHER REV. AND CAPITALIZATIONS			2.053.018,96	2.299,11			515,71	0,00
TOTAL VALUE OF PRODUCTION	4.877.241,63	145.761,53	47.060.913,90	5.120.944,79	5.505.678,59	551.015,26	8.729.185,43	2.740.017,21
SERVICES AND USE OF THIRD PARTY ASSETS	3.169.832,78	79.517,91	27.450.035,17	3.290.385,76	3.829.222,20	30.597,66	6.164.864,51	1.118.157,25
PERSONNEL COSTS	183.267,35	-2.772,61	11.565.561,50	1.166.269,53	3.303,35	508.359,86	21.997,65	638.497,00
ICO Fix costs below 2nd CM	476.539,64		3.648.762,83	283.409,16	1.176.132,27		40.237,43	716.038,02
ICO Fix costs below 2nd CM								
GROSS OPERATING MARGIN	1.047.601,86	69.016,23	4.396.554,40	380.880,34	497.020,77	12.057,74	2.502.085,84	267.324,94
AMORTIZATION, DEPRECIATION AND WRITE-DOWNS	4.294,65	39.903,43	3.123.720,63	210.532,61	425.571,74		14.707,66	10.867,24
ALLOWANCE FOR BAD DEBT AND OTHER PROVISIONS	-269,58		686.466,33	39.126,23				
OTHER OPERATING COSTS	24.200,25	0,00	253.547,66	9.057,46	122.825,95	2.493,15	5.161,07	
OPERATING PROFIT (LOSS) FOR THE PERIOD	1.019.376,54	29.112,80	332.819,78	122.164,04	-51.376,92	9.564,59	2.482.217,11	256.457,70
PROFIT (LOSS) BEFORE TAXATION	1.019.122,14	29.458,57	-3.873.954,44	103.165,08	-188.688,50	9.695,75	2.160.582,09	317.179,45
INCOME TAXES	246.479,60	61.500,90	2.775.672,75	-140.259,00	1.331,67	5.663,78	543.890,39	58.447,00
CONSOLIDATED PROFIT (LOSS) FOR THE PERIOD	772.642,54	-32.042,33	-6.649.627,19	243.424,08	-190.020,17	4.031,97	1.616.691,70	258.732,45

DATI ESSENZIALI BILANCIO SOCIETA CONTROLLATE

	NL002	NL003	NL004	NL005	NL006	NO001	NO002	NO004	NZ001
	Buongiorno Marketing Netherlands BV	Hotsms.com B.V.	Pajala BV	Jippii Holding BV	Telitas Netherlands NV	SMS Cosmos AS	iTouch Nordics AS	Mobilnet AS	iTouch New Zealand Ltd
SALES OF GOODS AND SERVICES		2.651.850,52			40.615,18		183.140,32	740.024,48	954,32
ICO SERVICE REVENUES	592.047,84	78.412,73					704.292,53		
REVENUES	592.047,84	2.730.263,25			40.615,18		887.432,85	740.024,48	954,32
OTHER REV. AND CAPITALIZATIONS	146.739,25	5.458,19							
TOTAL VALUE OF PRODUCTION	738.787,09	2.735.721,44			40.615,18		887.432,85	740.024,48	954,32
SERVICES AND USE OF THIRD PARTY ASSETS	245.130,96	2.015.371,99	-19.102,95		284.779,22	1.141,74	-1.276.507,09	766.442,57	6.511,43
PERSONNEL COSTS	195.109,96	576.976,48			-33.526,75		316,78		
ICO Fix costs below 2nd CM	1.012.101,15	78.593,00			109.919,70		6.482,60	584.332,50	
ICO Fix costs below 2nd CM									
GROSS OPERATING MARGIN	-713.554,98	64.779,97	19.102,95		-320.556,99	-1.141,74	2.157.140,56	-610.750,59	-5.557,11
AMORTIZATION, DEPRECIATION AND WRITE-DOWNS	12.256,71	146.037,58			2.891,92				
ALLOWANCE FOR BAD DEBT AND OTHER PROVISIONS		32.885,26							
OTHER OPERATING COSTS		141.120,24	38.859,83	5.154,14			-6.196,76	60.458,03	-15.957,66
OPERATING PROFIT (LOSS) FOR THE PERIOD	-725.811,69	-255.263,11	-19.756,88	-5.154,14	-323.448,91	-1.141,74	2.163.337,32	-671.208,62	10.400,55
PROFIT (LOSS) BEFORE TAXATION	-509.576,63	-311.853,18	-4.029.415,41	-5.154,14	-319.549,06	8.219,37	1.233.480,94	-671.346,64	10.400,45
INCOME TAXES		47.000,00					-26.067,19	15.391,43	49,08
CONSOLIDATED PROFIT (LOSS) FOR THE PERIOD	-509.576,63	-358.853,18	-4.029.415,41	-5.154,14	-319.549,06	8.219,37	1.259.548,13	-686.738,07	10.351,37

DATI ESSENZIALI BILANCIO SOCIETA CONTROLLATE

	PE002	PT001	PT002	RO001	RS001	SE001	TR001	UK001	UK002
		Xama TV Televisao	iTouch	Grupo iTouch			Buongiorno		
	BY Cycle Perù SAC	Interactiva L.d.a.	Movilisto Portugal Lda	Movilisto R.S.R.L	Buongiorno Russia LLc	Telitas Sweden AB	Dijital Iletisim A.S.	Buongiorno uk LTD	Buongiorno CS Limited
SALES OF GOODS AND SERVICES	-116.383,01		8.201.314,89	1.677,45	922.436,94	287,48	3.105.149,19	4.742.103,31	7.284.913,97
ICO SERVICE REVENUES			8.673,60		191.408,00			6.614.847,46	
REVENUES	-116.383,01		8.209.988,49	1.677,45	1.113.844,94	287,48	3.105.149,19	11.356.950,77	7.284.913,97
OTHER REV. AND CAPITALIZATIONS			9.000,26	909,64					
TOTAL VALUE OF PRODUCTION	-116.383,01		8.218.988,75	2.587,09	1.113.844,94	287,48	3.105.149,19	11.356.950,77	7.284.913,97
SERVICES AND USE OF THIRD PARTY ASSETS	-95.533,76	7.855,65	5.438.947,64	1.738,59	500.060,96	787,64	1.959.158,50	3.432.903,04	1.319.389,89
PERSONNEL COSTS	10.643,07		326.860,76	3.059,48	341.584,61		444.821,90	4.769.964,84	
ICO Fix costs below 2nd CM	2.385,95	382,03	886.244,71		27.810,00		309.549,49	4.290.212,54	3.959.492,08
ICO Fix costs below 2nd CM									
GROSS OPERATING MARGIN	-33.878,27	-8.237,68	1.566.935,64	-2.210,98	244.389,37	-500,16	391.619,30	-1.136.129,65	2.006.032,00
AMORTIZATION, DEPRECIATION AND WRITE-DOWNS			10.505,99	150,50	41.159,17		11.679,40	570.553,77	
ALLOWANCE FOR BAD DEBT AND OTHER PROVISIONS			0,00					85.566,28	
OTHER OPERATING COSTS	6.133,69		93.329,21	449,42	0,00		27.854,19	0,00	
OPERATING PROFIT (LOSS) FOR THE PERIOD	-40.011,96	-8.237,68	1.463.100,44	-2.810,90	203.230,20	-500,16	352.085,71	-1.792.249,70	2.006.032,00
PROFIT (LOSS) BEFORE TAXATION	-40.843,56	2.600,91	1.467.414,48	-2.859,54	204.604,27	2.091,17	242.621,27	-2.859.224,01	1.344.390,86
INCOME TAXES		562,63	397.352,35	1.352,15	-1.859,53			-5.997,88	
CONSOLIDATED PROFIT (LOSS) FOR THE PERIOD	-40.843,56	2.038,28	1.070.062,13	-4.211,69	206.463,80	2.091,17	242.621,27	-2.853.226,13	1.344.390,86

DATI ESSENZIALI BILANCIO SOCIETA CONTROLLATE

	UK004	UK005	UK007	UK008	UK009	UK010	UK011	UK012	UK013
	Buongiorno Marketing Services UK LTD	Inventa Production s Limited	Call TV Holdings Limited	iTouch Holdings Ltd	iTouch Ltd	iTouch Ventures Limited	iTouch Finance 1 Ltd	iTouch Finance 2 Ltd	iTouch (UK) Ltd
SALES OF GOODS AND SERVICES	2.146.448,24								
ICO SERVICE REVENUES	273.550,04				2.495,20				
REVENUES	2.419.998,28				2.495,20				
OTHER REV. AND CAPITALIZATIONS									
TOTAL VALUE OF PRODUCTION	2.419.998,28				2.495,20				
SERVICES AND USE OF THIRD PARTY ASSETS	1.280.661,36	3.963,24	1.572,15	336,87	256.363,65	-74.955,41			
PERSONNEL COSTS	375.805,80				28.590,33				
ICO Fix costs below 2nd CM	69.768,72		58.926,52	58.926,52	14.030,12	57.594,23	63.965,30	63.965,30	
ICO Fix costs below 2nd CM					78.118,61				
GROSS OPERATING MARGIN	693.762,40	-3.963,24	-60.498,67	-59.263,39	-374.607,51	17.361,18	-63.965,30	-63.965,30	
AMORTIZATION, DEPRECIATION AND WRITE-DOWNS	1.604,97				2.533.043,89				-32.363.895,37
ALLOWANCE FOR BAD DEBT AND OTHER PROVISIONS					278.192,60				
OTHER OPERATING COSTS					0,00	0,00			0,00
OPERATING PROFIT (LOSS) FOR THE PERIOD	692.157,43	-3.963,24	-60.498,67	-59.263,39	-3.185.844,00	17.361,18	-63.965,30	-63.965,30	32.363.895,37
PROFIT (LOSS) BEFORE TAXATION	677.174,88	-3.963,24	-60.500,14	47.645.711,59	-7.615.742,84	-272.780,26	1.637.729,18	565.318,15	32.363.895,37
INCOME TAXES	170,72								
CONSOLIDATED PROFIT (LOSS) FOR THE PERIOD	677.004,16	-3.963,24	-60.500,14	47.645.711,59	-7.615.742,84	-272.780,26	1.637.729,18	565.318,15	32.363.895,37

DATI ESSENZIALI BILANCIO SOCIETA CONTROLLATE

	UK015	US001	US002	US004	UY001	VE001	ZA001
	Ostrich Media Limited	Buongiorno USA Inc.	Rocket Mobile Inc.	Buongiorno Marketing Services US INC	Rivertam SA	Buongiorno Venezuela, S.A.	iTouch South Africa (Pty) Ltd
SALES OF GOODS AND SERVICES	6.355.612,19	7.375.073,07	8.110.901,47	819.253,64	90.534,37	303.653,53	12.145.123,62
ICO SERVICE REVENUES	203,69	845.099,89	485.553,74				327.111,37
REVENUES	6.355.815,88	8.220.172,96	8.596.455,21	819.253,64	90.534,37	303.653,53	12.472.234,99
OTHER REV. AND CAPITALIZATIONS		714.246,09					10.566,13
TOTAL VALUE OF PRODUCTION	6.355.815,88	8.934.419,05	8.596.455,21	819.253,64	90.534,37	303.653,53	12.482.801,12
SERVICES AND USE OF THIRD PARTY ASSETS	5.766.670,20	4.781.305,86	5.581.797,38	347.207,46	2.992,85	213.541,77	7.268.045,97
PERSONNEL COSTS	674.160,82	1.698.629,02	3.156.923,47	238.687,39			1.064.097,05
ICO Fix costs below 2nd CM	463.951,54	1.967.717,01	207.691,55	216.781,91	49.999,00	364.109,45	1.572.363,48
ICO Fix costs below 2nd CM							
GROSS OPERATING MARGIN	-548.966,68	486.767,16	-349.957,19	16.576,88	37.542,52	-273.997,69	2.578.294,62
AMORTIZATION, DEPRECIATION AND WRITE-DOWNS	137.283,94	29.162,22	998.170,50	2.279,27		262.949,37	1.121.950,84
ALLOWANCE FOR BAD DEBT AND OTHER PROVISIONS	408.929,22			24.434,31			63.327,23
OTHER OPERATING COSTS	0,00	26.109,31			508,83	55,76	31.557,17
OPERATING PROFIT (LOSS) FOR THE PERIOD	-1.095.179,84	431.495,63	-1.348.127,69	-10.136,70	37.033,69	-537.002,82	1.361.459,38
PROFIT (LOSS) BEFORE TAXATION	-1.085.071,88	291.709,70	-1.338.898,21	-67.593,84	41.889,57	-588.482,18	1.952.125,11
INCOME TAXES	-243.109,90	14.683,98	-912.321,33	32.881,87			637.944,88
CONSOLIDATED PROFIT (LOSS) FOR THE PERIOD	-841.961,98	277.025,72	-426.576,88	-100.475,71	41.889,57	-588.482,18	1.314.180,23